

**CARPENTERS PENSION TRUST FUND  
FOR NORTHERN CALIFORNIA**

265 Hegenberger Road, Suite 100, Oakland, CA 94621  
PO Box 2280, Oakland, CA 94614  
Tel. (510) 633-0333 ✧ (888) 547-2054 ✧ Fax (510) 633-0215  
www.carpenterfunds.com ✧ benefitservices@carpenterfunds.com



**ELECTION TO TERMINATE/DELAY RETIREE HEALTH COVERAGE  
(INDEMNITY PLAN)**

- Complete only if you want to cancel health coverage for you and/or your dependent(s)
- If you cancel coverage for the member you must cancel coverage for all other dependents
- Once you cancel a dependent child they are no longer eligible for re-enrollment

Effective \_\_\_\_\_, I elect to Cancel Retiree Health Coverage for:

- Myself and my dependents, if any.
- My Dependent(s) only.

List below name(s) of dependents(s) whose coverage should be canceled.

1<sup>st</sup> Dependent's Name \_\_\_\_\_

2<sup>nd</sup> Dependent's Name \_\_\_\_\_

**PLEASE READ: I understand that I (and/or my dependents) will NOT be allowed to re-enroll in the Carpenters Retiree Health Plan at any further date after I cancel this coverage, unless**

- I am canceling this coverage because I am covered under another health plan.
- I am not yet Medicare eligible and have provided proof of Medicare enrollment within 60 days.
- I have acquired a new dependent through marriage, birth, adoption or legal guardianship and I will enroll them and provide required documentation within 60 days of the date that I acquired the new dependent.

**Please indicate the reason you are terminating/delaying retiree health coverage:**

- I (or my dependent) am covered by another health plan. I understand that I will have 31 days to re-enroll in the Carpenters Retiree Health Plan after this other coverage ends. Provide plan information below.

\_\_\_\_\_  
Employer Name

\_\_\_\_\_  
Employee Name

\_\_\_\_\_  
Insurance Carrier or Health Plan Name

\_\_\_\_\_  
Plan Number

- I (or my dependent) am covered by Medicaid, a state Children's Health Insurance Program (CHIP), or other public program other than Medicare. I understand that I will have 60 days to enroll in the Carpenters Retiree Health Plan after that coverage ends. I understand that if I (or my dependent) become eligible to participate in a premium assistance program under Medicaid or CHIP, I have 60 days to re-enroll in the Carpenters Retiree Health Plan.

\_\_\_\_\_  
Retiree Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Retiree's Name (Print)

\_\_\_\_\_  
UBC#, ID, or Social Security Number



## **GENERAL STATEMENT OF NONDISCRIMINATION: (DISCRIMINATION IS AGAINST THE LAW)**

The Carpenters Health and Welfare Trust Fund for California (“Fund” or “Plan”) complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. The Plan does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex. The Plan:

- a) Provides free aids and services to people with disabilities to communicate effectively with us, such as:
  - Qualified sign language interpreters
  - Written information in other formats (large print, audio, accessible electronic formats, other formats)
- b) Provides free language services to people whose primary language is not English, such as:
  - Qualified interpreters
  - Information written in other languages

If you need these services, contact Pauline Hann, Civil Rights Coordinator.

If you believe that the Plan has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, or sex, you can file a grievance with:

Pauline Hann, Civil Rights Coordinator  
Carpenter Funds Administrative Office of Northern California, Inc.  
265 Hegenberger Rd., Suite 100  
Oakland, CA 94621  
Telephone number: (888) 547-2054, Fax: (510) 633-0215  
Email: [benefitservices@carpenterfunds.com](mailto:benefitservices@carpenterfunds.com)

You can file a grievance in person or by mail, fax, or email. If you need help filing a grievance, Pauline Hann, Civil Rights Coordinator is available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf>, or by mail or phone at:

U.S. Department of Health and Human Services  
200 Independence Avenue SW., Room 509F, HHH Building  
Washington, DC 20201  
1-800-868-1019, 800-537-7697 (TDD)

Complaint forms are available at <http://www.hhs.gov/ocr/office/file/index.html>.

**ATTENTION: FREE LANGUAGE ASSISTANCE**

This chart displays, in various languages, the phone number to call for free language assistance services for individuals with limited English proficiency.

Language	Message About Language Assistance
Spanish	ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1 (888) 547-2054. (TTY: 888-547-2054).
Chinese	注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 1-888-547-2054 (TTY: 1-888-547-2054)。
French	ATTENTION : Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-888-547-2054 (ATS : 1-888-547-2054).
Italian	ATTENZIONE: In caso la lingua parlata sia l'italiano, sono disponibili servizi di assistenza linguistica gratuiti. Chiamare il numero 1-888-547-2054 (TTY: 1-888-547-2054).
German	ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-888-547-2054 (TTY: 1-888-547-2054).
Hmong	LUS CEEV: Yog tias koj hais lus Hmoob, cov kev pab txog lus, muaj kev pab dawb rau koj. Hu rau 1-888-547-2054 (TTY: 1-888-547-2054).
Vietnamese	CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-888-547-2054 (TTY: 1-888-547-2054).
Persian (Farsi)	توجه: اگر به زبان فارسی گفتگو می کنید، تسهیلات زبانی بصورت رایگان برای شما فراهم می باشد. با 1-888-547-2054 (TTY: 1-888-547-2054) تماس بگیرید.
Hindi	ध्यान दें: यदि आप हिंदी बोलते हैं तो आपके लिए मुफ्त में भाषा सहायता सेवाएं उपलब्ध हैं। 1-888-547-2054 (TTY: 1-888-547-2054) पर कॉल करें।
Tagalog	PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-888-547-2054 (TTY: 1-888-547-2054).
Navajo	Díí baa akó nínízin: Díí saad bee yáníłti'go <b>Diné Bizaad</b> , saad bee áká'ánída'áwo'déé', t'áá jiik'eh, éí ná hóló, kóji' hódííłnih 1-888-547-2054 (TTY: 1-888-547-2054).
Arabic	ملحوظة: إذا كنت تتحدث اذكر اللغة، فإن خدمات المساعدة اللغوية تتوافر لك بالمجان. اتصل برقم 888-547-2054-1 (رقم هاتف الصم والبكم: 1-888-547-2054).
Korean	주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-888-547-2054 (TTY: 1-888-547-2054) 번으로 전화해 주십시오.
Thai	เรียน: ถ้าคุณพูดภาษาไทยคุณสามารถใช้บริการช่วยเหลือทางภาษาได้ฟรี โทร 1-888-547-2054 (TTY: 1-888-547-2054).
Lao	ໂບດ ຊາບ: ຖ້າ ວ່າ ທ່ານ ເວົ້າ ພາ ສາ ລາວ, ການ ບໍ່ ວິ ການ ຊ່ວຍ ເຫຼືອ ດ້ານ ພາ ສາ, ໂດຍ ບໍ່ ເສັຽ ຄ່າ, ແມ່ນ ມີ ພ້ອມ ໃຫ້ ທ່ານ. ໂທ ໑ 1-888-547-2054 (TTY: 1-888-547-2054).