

**CARPENTER FUNDS ADMINISTRATIVE OFFICE  
OF NORTHERN CALIFORNIA, INC.**

265 Hegenberger Road, Suite 100 • P.O. Box 2280  
Oakland, California 94621  
(510) 633-0333 • (888) 547-2054  
www.carpenterfunds.com



January 9, 2015

**NOTICE TO INTERESTED PARTIES**

1. **Notice To:** All present employees covered by a collective bargaining agreement or participation agreement pursuant to which the Carpenters Pension Trust Fund for Northern California is maintained.

An application is to be made to the Internal Revenue Service for an advance determination on the qualification of the following employee pension benefit plan:

2. **Name of Plan:** Carpenters Pension Trust Fund for Northern California
3. **Plan Identification Number:** 001
4. **Name and Address of Applicant:** Board of Trustees, Carpenters Pension Trust Fund for Northern California, 265 Hegenberger Road, Oakland, CA 94621
5. **Applicant ID Number:** 94-6050970
6. **Name and Address of Plan Administrator:** Board of Trustees, Carpenters Pension Trust Fund for Northern California, 265 Hegenberger Road, Oakland, CA 94621
7. The application will be filed on **JANUARY 20, 2015** for an advance determination as to whether the plan meets the qualification requirements of § 401 (a) of the Internal Revenue Code of 1986, with respect to the plan's amendment. The application will be filed with:

EP Determinations  
Internal Revenue Service  
P.O. Box 12192  
Covington, KY 41012-0192

8. The employees eligible to participate under the plan are employees covered by a collective bargaining agreement or participation agreement and on whose behalf contributions are required to the Plan pursuant to such agreement.
9. The Internal Revenue Service has previously issued a determination letter with respect to the qualification of this plan.

**RIGHTS OF INTERESTED PARTIES**

10. You have the right to submit to EP Determinations, at the above address, either individually or jointly with other interested parties, your comments as to whether this plan meets the qualification requirements of the Internal Revenue Code.

You may instead, individually or jointly with other interested parties, request the Department of Labor to submit, on your behalf, comments to EP Determinations regarding qualification of the plan. If the Department declines to comment on all or some of the matters you raise, you may, individually, or jointly if your request was made to the

Department jointly, submit your comments on these matters directly to EP Determinations.

#### REQUESTS FOR COMMENTS BY THE DEPARTMENT OF LABOR

11. The Department of Labor may not comment on behalf of interested parties unless requested to do so by the lessor of 10 employees or 10 percent of the employees who qualify as interested parties. The number of persons needed for the Department to comment with respect to this plan is 10. If you request the Department to comment, your request must be in writing and must specify the matters upon which comments are requested, and must also include:

(1) the information contained in items 2 through 5 of this Notice; and

(2) the number of persons needed for the Department to comment.

A request to the Department to comment should be addressed as follows:

Deputy Assistant Secretary  
Employee Benefits Security Administration  
ATTN: 3001 Comment Request  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, DC 20210

#### COMMENTS TO THE INTERNAL REVENUE SERVICE

12. Comments submitted by you to EP Determinations must be in writing and received by them by **MARCH 6, 2015**. However, if there are matters that you request the Department of Labor to comment upon on your behalf, and the Department declines, you may submit comments on these matters to EP Determinations to be received by them within 15 days from the time the Department notifies you that it will not comment on a particular matter, or by **MARCH 6, 2015**, whichever is later, but not after **MARCH 21, 2015**. A request to the Department to comment on your behalf must be received by it by **February 4, 2015** if you wish to preserve your right to comment on a matter upon which the Department declines to comment, or by **FEBRUARY 14, 2015** if you wish to waive that right.

#### ADDITIONAL INFORMATION

13. Detailed instructions regarding the requirements for notification of interested parties may be found in sections 17 and 18 of Rev. Proc. 2013-6. Additional information concerning this application (including, where applicable, an updated copy of the plan and related trust; the application for determination; any additional documents dealing with the application that have been submitted to the Service; and copies of section 17 of Rev. Proc. 2013-6 are available Monday through Friday at 265 Hegenberger Road, Oakland, CA 94621 for inspection and copying. (There is a nominal charge for copying and/or mailing.)



January 9, 2015

### **NOTICE TO INTERESTED PARTIES**

1. **Notice To:** All present employees covered by a collective bargaining agreement or participation agreement pursuant to which the Carpenters Annuity Trust Fund for Northern California is maintained.

An application is to be made to the Internal Revenue Service for an advance determination on the qualification of the following employee pension benefit plan:

2. **Name of Plan:** Carpenters Annuity Trust Fund for Northern California
3. **Plan Identification Number:** 001
4. **Name and Address of Applicant:** Board of Trustees, Carpenters Annuity Trust Fund for Northern California, 265 Hegenberger Road, Oakland, CA 94621
5. **Applicant ID Number:** 94-6534591
6. **Name and Address of Plan Administrator:** Board of Trustees, Carpenters Annuity Trust Fund for Northern California, 265 Hegenberger Road, Oakland, CA 94621
7. The application will be filed on **JANUARY 20, 2015** for an advance determination as to whether the plan meets the qualification requirements of § 401 (a) of the Internal Revenue Code of 1986, with respect to the plan's amendment. The application will be filed with:

EP Determinations  
Internal Revenue Service  
P.O. Box 12192  
Covington, KY 41012-0192

8. The employees eligible to participate under the plan are employees covered by a collective bargaining agreement or participation agreement and on whose behalf contributions are required to the Plan pursuant to such agreement.
9. The Internal Revenue Service has previously issued a determination letter with respect to the qualification of this plan.

### **RIGHTS OF INTERESTED PARTIES**

10. You have the right to submit to EP Determinations, at the above address, either individually or jointly with other interested parties, your comments as to whether this plan meets the qualification requirements of the Internal Revenue Code.

You may instead, individually or jointly with other interested parties, request the Department of Labor to submit, on your behalf, comments to EP Determinations regarding qualification of the plan. If the Department declines to comment on all or some of the matters you raise, you may, individually, or jointly if your request was made to the

Department jointly, submit your comments on these matters directly to EP Determinations.

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January 9, 2015

**NOTICE TO INTERESTED PARTIES**

1. **Notice To:** All present employees covered by a collective bargaining agreement or participation agreement pursuant to which the Northern California Carpenters 401K Plan is maintained.

An application is to be made to the Internal Revenue Service for an advance determination on the qualification of the following employee pension benefit plan:

2. **Name of Plan:** Northern California Carpenters 401(k) Plan
3. **Plan Identification Number:** 001
4. **Name and Address of Applicant:** Board of Trustees, Northern California Carpenters 401K Plan, 265 Hegenberger Road, Oakland, CA 94621
5. **Applicant ID Number:** 80-0204601
6. **Name and Address of Plan Administrator:** Board of Trustees, Northern California Carpenters 401K Plan, 265 Hegenberger Road, Oakland, CA 94621
7. The application will be filed on **JANUARY 20, 2015** for an advance determination as to whether the plan meets the qualification requirements of § 401 (a) of the Internal Revenue Code of 1986, with respect to the plan's amendment. The application will be filed with:

EP Determinations  
Internal Revenue Service  
P.O. Box 12192  
Covington, KY 41012-0192

8. The employees eligible to participate under the plan are employees covered by a collective bargaining agreement or participation agreement and on whose behalf contributions are required to the Plan pursuant to such agreement.
9. The Internal Revenue Service has previously issued a determination letter with respect to the qualification of this plan.

**RIGHTS OF INTERESTED PARTIES**

10. You have the right to submit to EP Determinations, at the above address, either individually or jointly with other interested parties, your comments as to whether this plan meets the qualification requirements of the Internal Revenue Code.

You may instead, individually or jointly with other interested parties, request the Department of Labor to submit, on your behalf, comments to EP Determinations regarding qualification of the plan. If the Department declines to comment on all or some of the matters you raise, you may, individually, or jointly if your request was made to the Department jointly, submit your comments on these matters directly to EP Determinations.

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