



CARPENTER FUNDS ADMINISTRATIVE OFFICE
OF NORTHERN CALIFORNIA, INC.
P.O. BOX 2280 • OAKLAND, CALIFORNIA 94621-0180
(510) 633-0333 • (888) 547-2054 • www.carpenterfunds.com

Dear Participant:

You should carefully complete this beneficiary designation form and fill in the required information as neatly and clearly as possible. This information is an important part of your official record with the Fund.

If you are not now and have never been married, your beneficiary may be any person or persons you name. If you are married at the time of your death, death benefits under the Annuity and Pension Plans are payable only to your surviving spouse, unless he or she has previously authorized an alternate beneficiary. If you were once married but have been divorced, you may be required to obtain the consent of your former spouse to the designation of anyone else as a beneficiary of such benefits. You may request a change of beneficiary at any time by submitting a new Enrollment Form or Beneficiary Designation Form and any necessary consents. If you fail to name a beneficiary, the probate of your estate may be necessary. The person or persons named will be considered your beneficiary under all Carpenter Plans unless you specify otherwise.

If you wish to designate the same person(s) for each of your benefits complete Item 11A.

If you participate in multiple funds and wish to designate different people for each fund, complete Items 11B-11F.

For all designations, give the person(s) full name, relationship to you, address, and Social Security Number. If the beneficiary is a minor, provide a name and address of a guardian for them.

Should you need additional space to list beneficiaries, please provide that information on a separate sheet.

Be sure you sign and date this form and return it to the Fund Office.

After you have completed the information on the reverse side, return your Beneficiary Designation Form to:

**CARPENTER FUNDS ADMINISTRATIVE OFFICE
OF NORTHERN CALIFORNIA, INC.
P.O. Box 2280, Oakland, California 94621-0180**